

Arista Networks

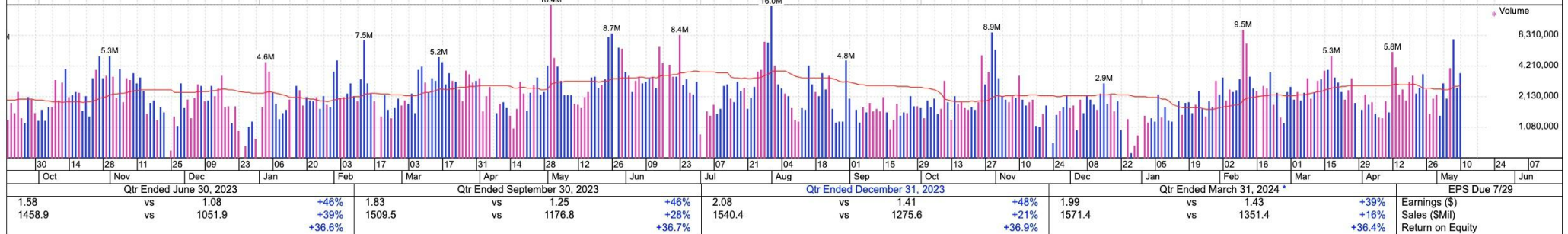
Arista Networks (ANET) NYSE Computer-Networking (79/197) Average Daily Volume 2,676,400
www.arista.com

Provides cloud networking software, hardware for internet, cloud and next-gen data centers.

Year (Dec)	EPS (\$)	Price (\$)	High	Low	EPS Rating	Group RS Rating
2017	1.40	61	21		98	B
2018	1.99	78	46			SMR Rating A
2019	2.43	82	43			Acc/Dis Rating C+
2020	2.26	73	39			Composite Rating 96
2021	2.87	148	65			Timeliness Rating B
2022	4.58	144	89			Growth Rate 29%
2023	6.94	240	108			P/E 40 (1.7 X SP)
2024	7.90	est.	14%			Mkt Cap \$98.59 Bil
2025	8.90	est.	13%			Shares 312.6 Mil
						Funds 46%

heute Breakout bei hohem Volumen aus einer Cup Base

<https://www.investors.com/ibd-university/how-to-buy/common-patterns-1/>



Qtr Ended June 30, 2023				Qtr Ended September 30, 2023				Qtr Ended December 31, 2023				Qtr Ended March 31, 2024				EPS Due 7/29
1.58	vs	1.08	+46%	1.83	vs	1.25	+46%	2.08	vs	1.41	+48%	1.99	vs	1.43	+39%	Earnings (\$)
1458.9	vs	1051.9	+39%	1509.5	vs	1176.8	+28%	1540.4	vs	1275.6	+21%	1571.4	vs	1351.4	+16%	Sales (\$Mil)
			+36.6%				+36.7%				+36.9%				+36.4%	Return on Equity

Arista Networks ANET NYSE Computer-Networking (79/197)

www.arista.com

Short Interest 0.9 days

Market Capitalization \$98.59 Billion

Shares in Float 253.2 Million

Shares Outstanding 312.6 Million

HEADQUARTERS: Santa clara, CA

PHONE: 408-547-5500

IPO 6/6/2014

EPS Due 7/29/2024

Provides cloud networking software, hardware for internet, c loud and next-gen data centers.

05/03/24 To repurchase an additional of up to \$1.2 bil worth of common stock outstanding

50-Day Avg Volume 2,676,400

Off 52-Week High 2.4%

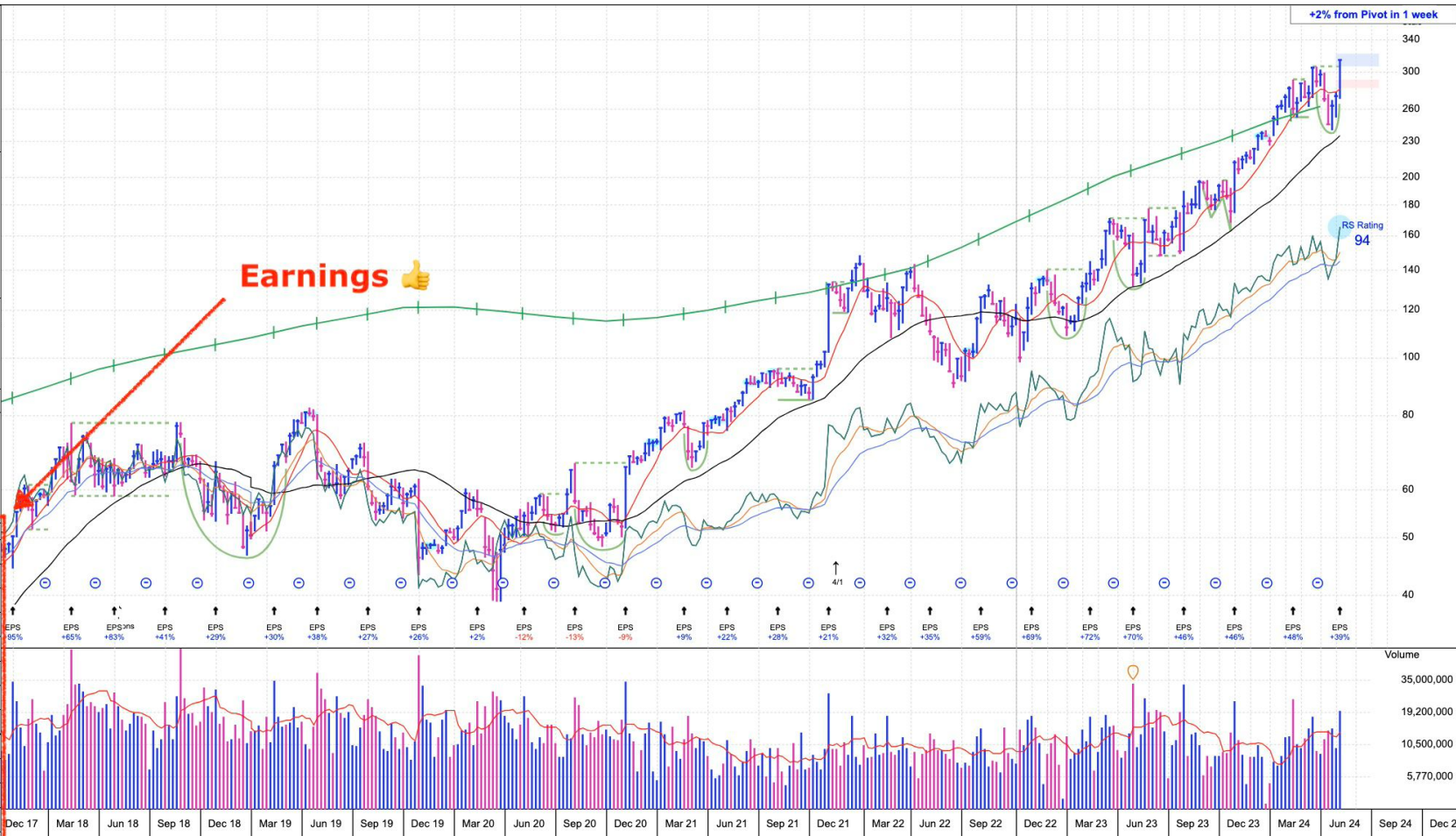
52-Week Hi-Lo \$315.24-\$133.42

\$315.24 +40.84
+14.88%
Volume 19,981,655 +77%
Last Updated: 1:24 PM ET 05/10/24

Year (Dec)	EPS (\$)	%Chg	EPS Rating	98
2017	1.40	+69%	Group RS Rating	60
2018	1.99	+42%	SMR Rating	A
2019	2.43	+22%	Acc/Dis Rating	C+
2020	2.26	-7%	Composite Rating	96
2021	2.87	+27%	Timeliness Rating	B
2022	4.58	+60%	Sponsorship Rating	C
2023	6.94	+52%	EPS Growth Rate	29%
2024 est	7.90	+14%	Earnings Stability	17
2025 est	8.90	+13%	P/E Ratio 40 (1.7 X SP)	
			Forward P/E	39
			5-Year P/E Range	16-55
Yield	NONE		Return on Equity	36%
ExDiv	N/A		Cash Flow	\$7.06
Book Value	x12.82		Debt	N/A
Inventory T/O	3.62X		R&D	14.6%
U/D Vol Ratio	0.9		Alpha	0.15
New CEO	N/A		Beta	1.84
			Ownership	19%
			Banks	1%
			Funds	46%

Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
JuniperNetwork	JNPR	68	49	Jun-23 2359
Radware	RDWR	63	53	Sep-23 2403
Digilint	DGII	24	85	Dec-23 2549
CiscoSystems	CSCO	23	80	
Netgear	NTGR	19	31	Mar-24 2646

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Jun-22	1.08	+59%	1051.9	+49%
Sep-22	1.25	+69%	1176.8	+57%
Dec-22	1.41	+72%	1275.6	+55%
Mar-23	1.43	+70%	1351.4	+54%
Jun-23	1.58	+46%	1458.9	+39%
Sep-23	1.83	+46%	1509.5	+28%
Dec-23	2.08	+48%	1540.4	+21%
Mar-24 *	1.99	+39%	1571.4	+16%
Jun-24 est	1.93	+22%	1648.7	+13%
Sep-24 est	1.95	+6%	1713.8	+14%
Dec-24 est	2.01	-3%	1775.2	+15%
Mar-25 est	2.06	+3%	1792.1	+14%





Which Base is most likely to make a Model Stock Move?

